



LEGACY[®]
SAFEGUARD
AN INTEGRITY II COMPANY

How will you craft your legacy?



We believe it is important to leave a legacy

You have made the decision to help your family with the financial burdens of final expenses. Now you can provide you and your loved ones with legacy planning, estate planning support and end of life planning, guidance and assistance, and support for survivors.

Legacy Safeguard® offers many legacy planning and end-of-life planning benefits designed to help protect your legacy. You can become a member, free of charge, by simply completing a Legacy Safeguard Enrollment form.

LEGACY PLANNING SERVICES

Legacy Planning Guide Software™ — Simple way to document and share life's keystone moments and values with loved ones. Easy-to-use software built to connect generations.

Legacy Planning Archive™ — Specify your final wishes to reduce stress and confusion in the funeral planning process. Outlines what's needed to complete a death certificate and obituary.

ESTATE PLANNING SUPPORT

Estate Planning Attorney Locator — Assists you in locating specialized estate & elder law attorneys.

Free Online Legal Documents — Online resource to create self-guided documents such as: living will, last will & testament and power of attorney.

SUPPORT FOR SURVIVORS

Grief Counseling Support — Legacy Safeguard advisors can identify grief counseling programs for your loved ones.

END-OF-LIFE PLANNING, GUIDANCE AND ASSISTANCE

Legacy Safeguard Advisors — At the time of need, our planning experts are on call to guide your family through the planning process.

Funeral Home Locator — Tool to help locate funeral homes and cemeteries for you or your loved ones to consider.

End-of-Life Planning — Legacy Safeguard advisors help your family make informed decisions regarding final expenses earmarked to celebrate your life.

Legacy Safeguard is not an insurance policy. Access to Legacy Safeguard requires a completed Legacy Safeguard Enrollment form that outlines terms and conditions. Actual fees and charges associated with a funeral or other related services offered are not covered by Legacy Safeguard. This benefit is provided to the recipient at no additional premium cost; this offer is subject to change without notice.



GIFT CERTIFICATE

This certificate entitles: _____

To a Classic Membership in Legacy Safeguard to help you leave a lasting legacy.

Membership Benefits include:

- Legacy Planning Services
- Estate Planning Support
- End of Life Planning, Guidance & Assistance
- Support for Survivors

Provided By: _____

Expiration Date: _____

© 2024 Not redeemable for cash. Membership in Legacy Safeguard requires a completed Legacy Safeguard Enrollment Form that outlines terms and conditions.

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