

# Welcome to Rise Tax Pro Software!

To access the software, please follow these steps:

Go to the website: [Rise Tax Pro Software](#). Make sure to bookmark this website for easy access.

Enter the following credentials:

- Username: (Your Username)
- Password: (Your Password)

Upon your first login, you'll be prompted to change your password for security reasons. Once logged in, you can find software training videos in the left toolbar. These videos will guide you through the software's functionalities step by step.

Additionally, you can navigate through all our tools and resources using our Linktree address: [Rise Tax Pro Linktree](#).

Linktree Contents Explained:

- **Reach Out to Technical Support:** Contact our technical support team for assistance with software issues or questions.
- **Submit a Support Ticket:** Use this link to submit a support ticket for more detailed assistance with specific software or account-related issues.
- **Connect with Team via WhatsApp Chat:** Connect with our team via WhatsApp chat for real-time communication and support.
- **Access Software Login To Prepare Returns:** Direct link to access the software login page for preparing tax returns.
- **Your Clients Sign Into The Client Portal:** Link for your clients to sign in to the client portal for tax-related activities and interactions.
- **Provide Quick Estimates:** Professional Tax Refund Estimator: Use this tool to provide quick estimates and calculations for professional tax refund estimations.
- **Watch Software Training Videos:** Access a library of training videos to learn more about using the software effectively.
- **Sign In to Refund Advantage:** Bank Product: Direct link for signing in to Refund Advantage for bank-related tax products and services.
- **Sign in to Rise Tax Pro CRM:** Link to sign in to Rise Tax Pro Customer Relationship Management (CRM) platform for managing client interactions and data.

- **Register for Rise Tax Pro Academy:** Enroll in the Rise Tax Pro Academy for additional training and professional development opportunities.
- **Explore Continuing Education Classes:** Access continuing education classes and courses for ongoing professional learning.
- **Connect w/ Rise Tax Pro:** Connect with Rise Tax Pro for networking, updates, and community engagement.
- **Join Rise Tax Pro Community, Training & Resources:** Link to join the Rise Tax Pro community for networking, training, and access to resources.
- **Join Rise Tax Pro Software User Facebook Group:** Connect with other Rise Tax Pro software users on Facebook for discussions, tips, and updates.
- **Visit Rise Tax Software Website:** Visit the official Rise Tax Software website for additional information, resources, and updates.
- **Follow Rise Tax Software on Facebook:** Follow Rise Tax Software on Facebook for news, updates, and announcements.
- **Follow Rise Tax Software on Instagram:** Follow Rise Tax Software on Instagram for visual updates, tips, and announcements.
- **Refer A Tax Pro to Our Network:** Refer other tax professionals to join the Rise Tax Pro network for mutual growth and collaboration.
- **Start Your New User Enrollment:** Begin the new user enrollment process for accessing Rise Tax Pro software and services.
- **Free Continuing Education:** CPAacademy.org: Access free continuing education courses and resources through CPAacademy.org for professional development.

Welcome aboard, and congratulations on your Lifetime Tax Software! Should you have any questions or encounter any issues, feel free to reach out to our support team at [hello@risetaxpros.com](mailto:hello@risetaxpros.com).

Thank you for choosing Rise Tax Pro Software. We're dedicated to supporting you every step of the way in your tax business journey.

Best Regards,

Rise Tax Pro Support Team