

## Application Instructions

Please complete the application completely. If there is more than 1 owner, we will need principal information pages for each additional owner. These will be found in pages 4-7. If there is only one owner, you will only need to complete the first 3 pages unless there are other Officers of the business.

DO NOT E-SIGN THE APP **UNTIL IT IS COMPLETED**. This will lock the fields for editing.

Once you have completed the application and it is executed, you will need to select File, then Save As and save it to your computer. From there, you can submit the application by clicking the Submit Here button on the top of page 1. This will open a link to our secure upload site.

As you are going through the application, if you have questions about what we are asking you, you can hover your mouse over the field and it will give you a more thorough explanation of what we need. If you have any questions about the application or have any difficulty in submitting it to us, please call us toll free at 844-531-9722.

Loan Amount Requested:

Loan Purpose: **Working Capital**

Who Referred you to United Midwest Savings Bank?

Referral Code:

Referral Name:

Referral Phone:

Referral Email:

Have you paid or agreed to pay a broker or other referral source in connection with this loan?

Tell Us About Your Business:

Legal Business Name

DBA

Type of Business Entity:

Is your business home based

EIN:

What does your business do?

Business Address:

Date business moved to this location:

When did you buy or start this business?

Business Phone:

Has your business generated revenue?

Contact Email:

Business Website:

How many employees do you have now?

How many will you hire with the new Loan?

Is your business a franchise?

Name of Franchise:

Does your business export products?

For Existing Businesses: Gross sales last year

Gross sales prior year 1

Gross sales prior year 2

Please note: Non-profit entities are not eligible for SBA financing from United Midwest Savings Bank

Is this business or are any of the affiliate businesses involved in any pending litigation? (see page 2 for examples of affiliates)

Is anyone who is an officer of this business or an owner of 20% or more of this business involved in any pending litigation?

Important Information About Procedures for Opening a New Account - To help the federal government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account/loan. What that means for you: when you open an account/loan, the Bank will ask for your name, address, date of birth, and other information that will allow us to identify you. The bank will also ask to see your drivers license, or other identifying documents.

Unwanted Services: Applicant is advised that they are not required to obtain or pay for unwanted products or services outside of those required to procure the requested credit and/or those required by regulation or law.

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract), because all or part of the applicant's income derives from any public assistance program, or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act.

The federal agency that administers compliance with the law concerning this creditor is the Office of the Comptroller of the Currency, Customer Assistance Group, 1301 McKinney Street, Suite 3450, Houston, TX 77010-9050



CERTIFICATE OF OWNERSHIP AND OFFICES

I certify that I am the secretary of  
persons hold positions in  
in the

. I also certify that the following  
and or have the following ownership interests

**Shareholders/Owners:** \_\_\_\_\_ **% of Ownership**

**Directors:**

**Officers/Managing Members:**

**Title:**

**Date:**

**By:** Secretary

Do any of the people listed above own or control 51% or more of another business?  
These will be considered affiliate businesses for the purposes of SBA. Please list the  
name of individual, the amount of ownership and the name of business entity below.

owns of  
owns of  
owns of  
owns of  
owns of



Owner 1 Information:

Social Security Number:

Date of Birth:

Annual Household Income:

Will you maintain this income going forward?

Liquid Assets

Phone:

Email:

Are you a US Citizen?

If not, are you a LPR Alien?

Are you a Veteran?

Alien Registration Number:

Years of ownership in this business:

% of Ownership in this Business:

Years of prior ownership/management experience:

Personal Residence

Address:

Address Line 2:

City:

State:

Zip:

Are you presently under indictment, on parole, or on probation?.....

Have you been arrested for any criminal offence within the past 6 months?.....

For any criminal offence- have you ever been convicted; plead guilty; plead nolo contendere; placed on pretrial diversion; or placed on any form of parole or probation?.....

Are you presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any Federal department or agency?.....

Are you more than 60 days past due on any obligation to pay child support?.....

Have you or any of your businesses now owned or in the past, ever default on direct government loans or loans guaranteed by SBA or any other government agency?.....

Are you or is any member of your household: a current or former SBA employee, current or former member of congress, an appointed member or official of the legislative or judicial branch of the federal government, a member of a Small Business Advisory Counsel or SCORE?.....

Are you a government employee having a grade of at least GS-13 or higher?.....

I realize that the penalty for knowingly making a false statement or overvaluing security to obtain a guaranteed loan from SBA is that I maybe fined up to \$10,000 and/or be put in jail for up to 5 years under 18 USC §1001 and if submitted to a Federally insured institution, I may be fined up to \$1,000,000 and/or be put in jail for up to 20 years under 18 USC §1014.

I understand that this loan application is for a business loan. The funds can only be used for business related purposes. I also understand that my personal credit and profile will be evaluated. I authorize United Midwest Savings Bank to obtain my personal credit report and other reports about me or my business as necessary.

I authorize United Midwest Savings Bank. to release and otherwise share my private personal and business information with my SBA Approved Counseling Center (SBDC or SCORE) and any broker which referred the loan application to United Midwest Savings Bank, and likewise, for my Counseling Center and or broker to release and other wise share my private personal and business information with United Midwest Savings Bank.



Owner 2 Information:

Social Security Number:

Date of Birth:

Annual Household Income:

Will you maintain this income going forward?

Liquid Assets

Phone:

Email:

Are you a US Citizen?

If not, are you a LPR Alien?

Are you a Veteran?

Alien Registration Number:

Years of ownership in this business:

% of Ownership in this Business:

Years of prior ownership/management experience:

Personal Residence

Address:

Address Line 2:

City:

State:

Zip:

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Have you been arrested for any criminal offence within the past 6 months?.....

For any criminal offence- have you ever been convicted; plead guilty; plead nolo contendere; placed on pretrial diversion; or placed on any form of parole or probation?.....

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Owner 3 Information:

Social Security Number:

Date of Birth:

Annual Household Income:

Will you maintain this income going forward?

Liquid Assets

Phone:

Email:

Are you a US Citizen?

If not, are you a LPR Alien?

Are you a Veteran?

Alien Registration Number:

Years of ownership in this business:

% of Ownership in this Business:

Years of prior ownership/management experience:

Personal Residence

Address:

Address Line 2:

City:

State:

Zip:

Are you presently under indictment, on parole, or on probation?.....

Have you been arrested for any criminal offence within the past 6 months?.....

For any criminal offence- have you ever been convicted; plead guilty; plead nolo contendere; placed on pretrial diversion; or placed on any form of parole or probation?.....

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Owner 4 Information:

Social Security Number:

Date of Birth:

Annual Household Income:

Will you maintain this income going forward?

Liquid Assets

Phone:

Email:

Are you a US Citizen?

If not, are you a LPR Alien?

Are you a Veteran?

Alien Registration Number:

Years of ownership in this business:

% of Ownership in this Business:

Years of prior ownership/management experience:

Personal Residence

Address:

Address Line 2:

City:

State:

Zip:

Are you presently under indictment, on parole, or on probation?.....

Have you been arrested for any criminal offence within the past 6 months?.....

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Owner 5 Information:

Social Security Number:

Date of Birth:

Annual Household Income:

Will you maintain this income going forward?

Liquid Assets

Phone:

Email:

Are you a US Citizen?

If not, are you a LPR Alien?

Are you a Veteran?

Alien Registration Number:

Years of ownership in this business:

% of Ownership in this Business:

Years of prior ownership/management experience:

Personal Residence

Address:

Address Line 2:

City:

State:

Zip:

Are you presently under indictment, on parole, or on probation?.....

Have you been arrested for any criminal offence within the past 6 months?.....

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