

How did you hear about us?  Internet    Ad    Primary physician    Specialist    word of mouth  
 Patient in practice    Hospital    Insurance company   Other \_\_\_\_\_

**PATIENT INFORMATION:**

Patient's Name (Last, First, MI): \_\_\_\_\_

Primary Care Provider Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex:  M    F    Transgender

Cell Phone Number: \_\_\_\_\_ Other Phone  home or  work: \_\_\_\_\_

Contact preference:  cell phone    Home phone    work phone    Text Message

Check message okay to leave on voicemail:  Billing info    Medical info    Email / Patient Portal

E-Mail Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Alternate address: \_\_\_\_\_

Marital Status:  Married    Single    Divorced    Widowed    Separated

Employer \_\_\_\_\_  Student    Retired    Disabled    Not employed

Primary language spoken:  English    Spanish    Creole   other: \_\_\_\_\_

**RACE:**  I decline giving information on my race and ethnicity

Caucasian /White    African American    Asian    American Indian   Other: \_\_\_\_\_

**Ethnicity:**  Not Hispanic or Latino    Hispanic   Other: \_\_\_\_\_

**INSURANCE INFO -PATIENT IS SUBSCRIBER**   We will scan your ID and insurance card

Primary Insurance: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_

**INSURED INFO (IF OTHER THAN PATIENT IS SUBSCRIBER)**

Subscriber/ Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

His or Her Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

**EMERGENCY CONTACT:**

I hereby give permission to the person(s) listed below to receive information about the care of the above-named patient.

Name(s): \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name(s): \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

NAME: \_\_\_\_\_ Primary care doctor: \_\_\_\_\_

Current Weight \_\_\_\_\_ lbs    Height \_\_\_\_\_

**MEDICATIONS / Herbals / OTC** Diabetics please write diabetes meds on the Diabetes History page.  
 May provide a list to staff instead of completing this section.

Local Pharmacy \_\_\_\_\_ Mail Order: \_\_\_\_\_

List Any Known Allergies: \_\_\_\_\_

Current / Past Job title: \_\_\_\_\_  Retired     Employed

Student    Are you on disability?  No     Yes, Reason \_\_\_\_\_

**Medical History: please check your past and present problems and insert onset dates.**

Condition	Onset Date	Condition	Onset Date
<input type="checkbox"/> Alcoholism		<input type="checkbox"/> Heart Attack	
<input type="checkbox"/> Allergies		<input type="checkbox"/> HIV	
<input type="checkbox"/> Amputation		<input type="checkbox"/> High Cholesterol	
<input type="checkbox"/> Anemia		<input type="checkbox"/> High Blood Pressure	
<input type="checkbox"/> Anxiety		<input type="checkbox"/> Kidney Disease	
<input type="checkbox"/> Arthritis		<input type="checkbox"/> Kidney Stones	
<input type="checkbox"/> Asthma		<input type="checkbox"/> Liver Disease	
<input type="checkbox"/> Atrial Fibrillation		<input type="checkbox"/> Macular Degeneration	
<input type="checkbox"/> Blood Clot		<input type="checkbox"/> Neuropathy	
<input type="checkbox"/> Cancer Cancer Type			
<input type="checkbox"/> Carotid Artery Disease		<input type="checkbox"/> Osteopenia	
<input type="checkbox"/> Cataracts		<input type="checkbox"/> Osteoporosis	
<input type="checkbox"/> Colitis		<input type="checkbox"/> Pancreatitis	
<input type="checkbox"/> Congestive Heart Failure		<input type="checkbox"/> Peptic Ulcer Disease	
<input type="checkbox"/> COPD/ Emphysema		<input type="checkbox"/> Poor Circulation / PVD	
<input type="checkbox"/> Dementia / Memory Loss		<input type="checkbox"/> Pneumonia	
<input type="checkbox"/> Depression		<input type="checkbox"/> Pre-Diabetes	
<input type="checkbox"/> Diabetes		<input type="checkbox"/> Psoriasis	
<input type="checkbox"/> Enlarged Prostate		<input type="checkbox"/> Retinopathy	
<input type="checkbox"/> Eczema		<input type="checkbox"/> Sleep Apnea	
<input type="checkbox"/> Fractures		<input type="checkbox"/> Stomach/Colon Disease	
<input type="checkbox"/> Gastroparesis		<input type="checkbox"/> Thyroid Disorder	
<input type="checkbox"/> Gestational Diabetes		<input type="checkbox"/> TIA / Stroke	
<input type="checkbox"/> Glaucoma		<input type="checkbox"/> Tuberculosis	
<input type="checkbox"/> Gout		<input type="checkbox"/> Ulcers – leg or foot	
<input type="checkbox"/> Hives / urticaria			

NAME: \_\_\_\_\_

Age: \_\_\_\_\_

Surgical History (Check all that apply)  None

Surgery	Date	Surgery	Date
<input type="checkbox"/> Appendectomy		<input type="checkbox"/> Hysterectomy	
<input type="checkbox"/> Bypass Surgery - Leg		<input type="checkbox"/> Knee Replacement Right Left	
<input type="checkbox"/> Biopsy Type		<input type="checkbox"/> Laminectomy	
<input type="checkbox"/> Cataracts Right Left		<input type="checkbox"/> Pacemaker/Defibrillator	
<input type="checkbox"/> Cervical spine fusion		<input type="checkbox"/> Shoulder Surgery Right Left	
<input type="checkbox"/> Coronary artery stent		<input type="checkbox"/> Skin Lesions Removed Type	
<input type="checkbox"/> Coronary Artery Bypass Grafting (CABG)		<input type="checkbox"/> Thyroidectomy	
<input type="checkbox"/> Cholecystectomy (Gallbladder)		<input type="checkbox"/> Tonsillectomy	
<input type="checkbox"/> Hernia Repair		<input type="checkbox"/> Vasectomy	
<input type="checkbox"/> Hip replacement Right Left		<input type="checkbox"/> Other	

Family History  unknown  None

Condition	Mother	Father	Sister	Brother	Daughter	Son
<input type="checkbox"/> Arthritis						
<input type="checkbox"/> Asthma						
<input type="checkbox"/> Dementia						
<input type="checkbox"/> Depression						
Diabetes						
<input type="checkbox"/> Heart Disease						
<input type="checkbox"/> High Blood Pressure						
<input type="checkbox"/> High Cholesterol						
<input type="checkbox"/> Kidney Disease						
<input type="checkbox"/> Obesity						
<input type="checkbox"/> Osteoporosis						
<input type="checkbox"/> Stroke						
<input type="checkbox"/> Cancer						
<input type="checkbox"/> Cancer Type						
<input type="checkbox"/> Other (list below)						
DECEASED						

Family History Comments: \_\_\_\_\_

**TOBACCO USE: please place check mark where appropriate**

Do you smoke tobacco?  Never smoked  Every day smoker  Some day smoker

Former smoker quit date \_\_\_\_\_

NAME: \_\_\_\_\_

Age: \_\_\_\_\_

**ALCOHOL: please place check mark where appropriate**

**How much do you drink?**  None  Socially  Moderate  Daily  Quit date: \_\_\_\_\_

**Type of Alcohol:**  Beer  Wine  Hard liquor

**Physical Activity level:**  inactive (house work only)  insufficiently active (less than 150 minutes a week)  active (150 – 300 minutes a week)  highly active (more than 300 minutes a week)

**What type of physical activity do you do?**  Gym \_\_\_\_\_

**Fall Risk >age 65 (CPT 3288F, 1100F, 1101F):** Have you had any falls within the past year?  None  had multiple falls  had at least 1 fall with injury **Any gait or balance problems:**  No  Yes

HealthCare Team	Name of Provider	Date of last visit
Primary Care Provider		
Foot Doctor		
Heart Doctor		
Kidney Doctor		
Eye Doctor		
Other (Specify)		

Annual Screening	Test done	Date(s) done	Results	Reason not done
Breast cancer screen age 50 - 74	Mammogram		<input type="checkbox"/> normal <input type="checkbox"/> abnormal	<input type="checkbox"/> Declined <input type="checkbox"/> bilateral mastectomy
Colorectal screen age 50 - 75	<input type="checkbox"/> Colonoscopy <input type="checkbox"/> Stool occult		<input type="checkbox"/> Negative <input type="checkbox"/> positive	<input type="checkbox"/> Declined
Osteoporosis screen	Bone Density		<input type="checkbox"/> normal <input type="checkbox"/> abnormal	
Depression screen ( <i>no history of Depression</i> )	PHQ-2		<input type="checkbox"/> Negative <input type="checkbox"/> positive	<input type="checkbox"/> Declined <input type="checkbox"/> poor cognition
Flu Vaccine ( <i>season Aug 1st - March 31st</i> )				<input type="checkbox"/> Declined <input type="checkbox"/> allergic <input type="checkbox"/> Vaccine not available
Pneumonia Vaccine				<input type="checkbox"/> Declined
COVID vaccine	<input type="checkbox"/> Moderna <input type="checkbox"/> Pfizer <input type="checkbox"/> J and J			<input type="checkbox"/> Declined

**PLEASE READ AND SIGN BELOW: To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform this office of any change in my medical status.**

\_\_\_\_\_  
Signature of patient, parent, guardian

\_\_\_\_\_  
Date

**Thank you for taking the time to complete all pages of this form. This helps us to better serve you!**

Name: \_\_\_\_\_

Date: \_\_\_\_\_

**COMPREHENSIVE REVIEW OF SYSTEMS: please check off all current symptoms**

<b>CONST:</b> <input type="checkbox"/> weight gain <input type="checkbox"/> weight loss <input type="checkbox"/> fatigue <input type="checkbox"/> night sweats
<b>EYES:</b> <input type="checkbox"/> double vision <input type="checkbox"/> blurred vision <input type="checkbox"/> legally blind
<b>ENMT:</b> <input type="checkbox"/> hearing loss <input type="checkbox"/> hoarseness <input type="checkbox"/> difficulty swallowing <input type="checkbox"/> sinus problems <input type="checkbox"/> neck pain/tenderness <input type="checkbox"/> neck swelling /lump <input type="checkbox"/> Dentures
<b>HEART/CV:</b> <input type="checkbox"/> chest pain <input type="checkbox"/> fast heart beat (palpitations) <input type="checkbox"/> calf pain on walking <input type="checkbox"/> swelling leg/feet
<b>RESP:</b> <input type="checkbox"/> wheezing <input type="checkbox"/> snoring <input type="checkbox"/> cough <input type="checkbox"/> shortness of breath
<b>GI:</b> <input type="checkbox"/> constipation <input type="checkbox"/> diarrhea <input type="checkbox"/> nausea or vomiting <input type="checkbox"/> abdominal bloating <input type="checkbox"/> decreased appetite <input type="checkbox"/> heartburn / reflux
<b>GU:</b> <input type="checkbox"/> frequent urination <input type="checkbox"/> urine incontinence <input type="checkbox"/> decreased libido <input type="checkbox"/> erection problem <input type="checkbox"/> breast discharge <input type="checkbox"/> breast pain
<b>Female Reproductive:</b> <input type="checkbox"/> Abnormal Periods <input type="checkbox"/> Breast Discharge <input type="checkbox"/> Breast Pain
<b>MUSCULOSKELETAL:</b> <input type="checkbox"/> muscle aches <input type="checkbox"/> muscle cramps <input type="checkbox"/> weakness <input type="checkbox"/> neck pain <input type="checkbox"/> joint pain/swelling <input type="checkbox"/> back pain <input type="checkbox"/> Deformity
<b>SKIN:</b> <input type="checkbox"/> Fragile Nails or Discoloration <input type="checkbox"/> dry skin <input type="checkbox"/> rash
<b>NEURO:</b> <input type="checkbox"/> memory problem <input type="checkbox"/> dizziness <input type="checkbox"/> headaches <input type="checkbox"/> Poor balance <input type="checkbox"/> Numbness hands or feet <input type="checkbox"/> Tingling hands or feet <input type="checkbox"/> tremors
<b>PSY:</b> <input type="checkbox"/> anxiety <input type="checkbox"/> irritable mood <input type="checkbox"/> depression <input type="checkbox"/> trouble sleeping <input type="checkbox"/> Sleep too much
<b>ENDO:</b> <input type="checkbox"/> hot flashes <input type="checkbox"/> excess sweating <input type="checkbox"/> always cold <input type="checkbox"/> excess hunger <input type="checkbox"/> hair loss <input type="checkbox"/> excess hair
<b>HEMATOLOGIC:</b> <input type="checkbox"/> Bruise easily <input type="checkbox"/> Enlarged Lymph Nodes
<b>Please list any other symptoms:</b>