



## **JIM DONEWALD**

**Partner/Fiduciary Financial Advisor**

Jim Donewald is a name that most folks are getting familiar with in Texas and Midwest area. He has lent his 20+ years of experience to a variety of outlets such as Right on the money, Safe money Radio and CBS Money ([watch.com](http://watch.com)). In between talk shows you can find Jim as an instructor with the nationwide organization “The National Society of financial educators” where he teaches an adult financial literacy classes.

Besides the willingness to share and educate people, what makes Jim a stand out advisor, at both CRIS Capital & CRIS Financial, is his dual licensing of Securities and Insurance. This allows him to remain unbiased when choosing where investments can truly thrive.

It started when Jim earned his Finance Degree at Iowa State University. His father, Mr. Donewald, was a successful trader and worked with Jim to get his feet wet. After graduating he went on to obtain his Series 65 License and Life Insurance License. Add that to the determination of a Marathon runner and real estate developer and you get a man who understands hard work and discipline.

Goals are important, Jim works to understand his client’s goals and aids in customizing proper strategies to get the results. In other words, He helps create sound financial programs.

When he isn’t helping others; Jim is a happily married man of 20 years to his wonderful wife Debbie, Mentor to his sons Small Business, Grill Master and new puppy owner.

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